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California Public Utilities Commission
Energy Division Tariff Unit (edtariffunit.cpuc.ca.gov)
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102

Subject: Substitute Sheet for Advice Letter RI-CalMTA-3

Dear Energy Division Tariff Unit:

The California Market Transformation Administrator (CalMTA) is filing this substitute sheet in compliance with General Order 96-B, Rule 7.5.1, which allows for the use of substitute sheets to make minor revisions or corrections.

As noted in CalMTA's September 13, 2024, reply to the protest of the California Public Advocates Office, CalMTA staff noticed that in Advice Letter RI-CalMTA-3 (CalMTA's 2025 Annual Budget Advice Letter or ABAL) the text of footnote 1, which appears next to the column heading "#FTEs" in Table 3, was omitted. Table 3, with the text of the footnote restored, is attached.

This correction does not change the budget as filed in CalMTA's 2025 ABAL, which remains the same.

Table 3 with the restored footnote is included below.

Sincerely,

/S/ Lynette Curthoys
Lynette Curthoys
Vice President of Market Transformation
Resource Innovations, Inc.

cc: R.13-11-005 Service List

Table 3. 2025 CalMTA Budget Estimate by Cost Category and Activity

Cost Category	Major Activity	#FTEs ¹	Activity Detail					Cost Category Totals
			Estimated Labor Costs			Estimated Non-Labor Costs	Activity Totals	
			Subs	RI	Total Labor Costs			
MTA Administration	Administration Subtotals	2.3	\$ -	\$ 867,000	\$ 867,000	\$ 100,000	\$ 967,000	
	Routine Financial and Administrative Tasks	1.9	\$ -	\$ 674,000	\$ 674,000	\$ -	\$ 674,000	
	Non-Routine Financial and Administrative Tasks	0.4	\$ -	\$ 193,000	\$ 193,000	\$ 100,000	\$ 293,000	
MTA Operations	Operations Subtotals	10.4	\$ -	\$ 4,256,000	\$ 4,256,000	\$ 391,000	\$ 4,647,000	
	Project Management and Operations	0.7	\$ -	\$ 593,000	\$ 593,000	\$ 90,000	\$ 683,000	
	MTAB Administration	0.6	\$ -	\$ 250,000	\$ 250,000	\$ 101,000	\$ 351,000	
	Policy	1.4	\$ -	\$ 649,000	\$ 649,000	\$ -	\$ 649,000	
	Stakeholder Engagement and Communications	6.0	\$ -	\$ 2,229,000	\$ 2,229,000	\$ 175,000	\$ 2,404,000	
	Data Systems Development and Management	1.8	\$ -	\$ 535,000	\$ 535,000	\$ 25,000	\$ 560,000	
Initiative/Concept Development	Concept Development (Phase I Activities) Subtotals	4.7	\$ 721,000	\$ 1,264,000	\$ 1,985,000	\$ 75,000	\$ 2,060,000	
	Technology Scanning and Research Totals	1.4	\$ 81,000	\$ 502,000	\$ 583,000	\$ 75,000	\$ 658,000	
	Scanning, Outreach, and Engagement		\$ 6,000	\$ 303,000	\$ 309,000	\$ 75,000	\$ 384,000	
	RFI Management		\$ 75,000	\$ 199,000	\$ 274,000	\$ -	\$ 274,000	
	Prelim. Analysis, modelling & forecasting	0.7	\$ 208,000	\$ 98,000	\$ 306,000	\$ -	\$ 306,000	
	Advancement plan development	2.7	\$ 432,000	\$ 664,000	\$ 1,096,000	\$ -	\$ 1,096,000	
	Program Development (Phase II Activities) Subtotals	24.1	\$ 5,645,000	\$ 4,506,000	\$ 10,151,000	\$ 1,775,000	\$ 11,926,000	
	MTI #1: Induction Cooktops and Ranges Totals	1.9	\$ 178,000	\$ 606,000	\$ 784,000	\$ 800,000	\$ 1,584,000	
	Market and Tech. Research and Engagement		\$ 142,000	\$ 485,000	\$ 627,000	\$ -	\$ 627,000	
	Ongoing Market Engagement; Updates to MTI		\$ 36,000	\$ 121,000	\$ 157,000	\$ -	\$ 157,000	
	MTI #2: Portable/Window Heat Pump Totals	1.8	\$ 172,000	\$ 560,000	\$ 732,000	\$ 400,000	\$ 1,132,000	
	Market and Tech. Research and Engagement		\$ 137,000	\$ 448,000	\$ 585,000	\$ -	\$ 585,000	
	Ongoing Market Engagement; Updates to MTI		\$ 34,000	\$ 112,000	\$ 146,000	\$ -	\$ 146,000	
	MTI #3: Efficient Rooftop Units Totals	2.5	\$ 577,000	\$ 431,000	\$ 1,008,000	\$ -	\$ 1,008,000	
	Market and Tech. Research and Engagement		\$ 410,000	\$ 233,000	\$ 643,000	\$ -	\$ 643,000	
	Strategy and MTI Plan Development		\$ 167,000	\$ 198,000	\$ 365,000	\$ -	\$ 365,000	
	MTI #4: Efficient Streetlighting Totals	3.5	\$ 1,055,000	\$ 440,000	\$ 1,495,000	\$ -	\$ 1,495,000	
	Market and Tech. Research and Engagement		\$ 851,000	\$ 298,000	\$ 1,149,000	\$ -	\$ 1,149,000	
	Strategy and MTI Plan Development		\$ 204,000	\$ 142,000	\$ 346,000	\$ -	\$ 346,000	
	MTI #5: Commercial Replacement & Attachment Windows Totals	3.7	\$ 621,000	\$ 964,000	\$ 1,585,000	\$ 475,000	\$ 2,060,000	
	Market and Tech. Research and Engagement		\$ 563,000	\$ 919,000	\$ 1,482,000	\$ -	\$ 1,482,000	
	Strategy and MTI Plan Development		\$ 58,000	\$ 45,000	\$ 103,000	\$ 475,000	\$ 103,000	
	MTI #6: Food Service Water Heating Systems Totals	4.2	\$ 1,341,000	\$ 436,000	\$ 1,777,000	\$ 100,000	\$ 1,877,000	
	Market and Tech. Research and Engagement		\$ 1,107,000	\$ 321,000	\$ 1,428,000	\$ -	\$ 1,428,000	
	Strategy and MTI Plan Development		\$ 234,000	\$ 115,000	\$ 349,000	\$ 100,000	\$ 349,000	
	MTI #7: Residential Heat Pump Water Heaters Totals	3.7	\$ 1,124,000	\$ 439,000	\$ 1,563,000	\$ -	\$ 1,563,000	
	Market and Tech. Research and Engagement		\$ 879,000	\$ 260,000	\$ 1,139,000	\$ -	\$ 1,139,000	
Strategy and MTI Plan Development		\$ 245,000	\$ 180,000	\$ 425,000	\$ -	\$ 425,000		
MTI #8: Batch 3 MTI	2.8	\$ 577,000	\$ 630,000	\$ 1,207,000	\$ -	\$ 1,207,000		
MTI Deployment			\$ -	\$ -	\$ -	\$ -	\$ -	
Evaluation			\$ -	\$ -	\$ -	\$ -	\$ -	
Totals		41.5	\$ 6,366,000	\$ 10,893,000	\$ 17,259,000	\$ 2,341,000	\$ 19,600,000	
							Grand Total	\$ 19,600,000

¹ FTE calculations are based on the assumption that fully dedicated staff will bill approximately 80% of their time to the project, which allows for paid time off and other non-billable time.