

ATTACHMENT D to Evaluation Advisory Group Charter

Conflict of Interest Disclosure Form

Note: This COI Disclosure Form is included here for reference. It will be provided to Evaluation Advisory Group members for completion and signature in an electronic form.

Members must complete this form and return it to CalMTA to be posted on its website:

- Prior to joining the Evaluation Advisory Group, annually and upon the conclusion of the member's service,
- When a member becomes aware of an actual or potential conflict of interest or the appearance of an actual or potential conflict of interest related to an Evaluation Advisory Group topic that has not been previously reported per item (a) above.

1. Name and Title:

Frederick Gordon

Sole proprietor

2. Email Address:

flambaster@gmail.com

3. Employer:

Self

4. Do you, your immediate family member, your employer, or a parent, affiliate, or subsidiary of your employer currently provide services to CalMTA?

Yes No

If yes, please describe.

Member of California Market Transformation Advisory Board



5. Do you, your immediate family member, your employer, or a parent, affiliate, or subsidiary of your employer currently have, or are planning to have, a financial relationship with Resource Innovations, Cadmus, 2050 Partners, Brio, Unrooz Solutions, or Ortiz Group?

Yes No

If yes, please describe the nature and duration of those financial relationships.

6. Are you aware of other circumstances that could be an actual or perceived conflict of interest?

Yes No

If yes, please describe.

I attest that the above material is accurate. If I discover that I might have a perceived or actual conflict in addition to those listed above, I will immediately inform the appropriate individuals.

Name: Frederick Gordon

Signature:  CD746B399507422... Date: 11/22/2024

