

Attachment A to MTAB Conflict of Interest Policy
Market Transformation Advisory Committee (MTAB) Disclosure Form
 (Note: this will be provided in an electronic form)

This disclosure form will be filled out and delivered to CalMTA to be posted on its website:

- a. Prior to joining the MTAB, annually, and upon the conclusion of the member's service, and
- b. When an MTAB member becomes aware of an actual or potential conflict of interest or the appearance of an actual or potential conflict of interest related to an MTAB topic that has not been previously reported per item (a) above.

1. Name and Title Ky-An Tran
2. Email Ky-An.Tran@cpuc.ca.gov
3. Employer CPUC, Cal Advocates
4. Do you, your immediate family member, your employer, or a parent, affiliate, or subsidiary of your employer currently provide services to CalMTA?
 Yes No
 If yes, please describe. _____
5. Do you, your immediate family member, your employer, or a parent, affiliate, or subsidiary of your employer currently have, or are planning to have, a financial relationship with Resource Innovations, Cadmus, 2050 Partners, Brio, Unrooz Solutions, or Ortiz Group?
 Yes No
 If yes, please describe the nature and duration of those financial relationships.

6. Are you aware of other circumstances that could be an actual or perceived conflict of interest?
 Yes No
 If yes, please describe. _____

I attest that the above material is accurate. If I discover that I might have a perceived or actual conflict in addition to those listed above, I will immediately inform the appropriate individuals.

Name: Ky-An Tran

Signature:  Date: 30/04/24